



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole birds steady to firm. Some trading noted for July and August shipments at 70 cents. Trading for parts and meats limited and slow to develop. Demand continued to be slow.

### EXPORT MARKET HIGHLIGHTS

Trading slow. Competition from other meat sources resulting in reduced interest in dark meat items.

#### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

#### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	163-198
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-92
FRESH TURKEYS Y TOMS 14-24#	92
FROZEN TURKEYS Y HENS 8-16#	74-76
FROZEN TURKEYS Y TOMS 14-24#	74-76
FROZEN TURKEYS Y TOMS 24-28#	76-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<b>CURRENT SHIPMENTS 2/</b>					<b>FORWARD SHIPMENTS 6/</b>			<b>OPEN COMMITMENTS 7/</b>	
	<b>OFFERS</b>	<b>SALES AVG</b>	<b>WTD (000)</b>	<b>VOLUME</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
8-16 LB HENS									
EASTERN REGION 3/	69-73	70	70.00	540	70.00	540	JUL-AUG	-	-
CENTRAL REGION 4/	-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-73	70	70.00	400	70.00	400	JUL-AUG	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY, 1999.

Undertone barely steady to weak on frozen thigh meat, about steady on tom drums due in part to increased competition from competitively priced red meat items and the slowing of the broiler leg quarter market. Domestic demand light as processors restart plants from the long holiday weekend. Some industry members are starting to watch for possible market ramifications as processors start adjusting schedules due to the heat wave in the South and the East. For export: hen 2-joint wings (1 rail-car) 42.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	97.20	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	93.00		93.00	40
DRUMSTICKS, TOM		F	17.33	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	21.00	3
WINGS, FULL-CUT, HEN		R	23.00	80
WINGS, V-TYPE, TOM		F	21.00	15
WINGS, V-TYPE, HEN		W	42.00	40
NECKS, TOM		F	15.00	49
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	182.00	80
BREASTS, B/S, TOM—FRESH 3/	190.00		190.00	80
THIGH MEAT		W	58.00	60
THIGH MEAT—FRESH		F	63.50	80
BREAST TRIM MEAT		F	110.00	80
SCAPULA MEAT		F	88.67	60
TENDERLOINS		R	151.00	16
DESTRAPPED TENDERS		R	165.00	100
WING MEAT WITH SKIN	67.00		67.00	20
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	28.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	18.31	558
WINGS FULL-CUT - TOMS		R	18.50	104
WINGS, V-TYPE, TOM		F	21.50	92
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	55.00		55.00	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.